



**Exchange First Worksheet  
(Warehouse of Old Property)**

**Exchangor Information**

Name: \_\_\_\_\_

Vesting, if different: \_\_\_\_\_

Street Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_ Taxpayer ID or SSN: \_\_\_\_\_

Exchangor is: \_\_\_\_\_ (an individual, a Corporation or a Partnership)

Contact Person, if a Corporation or Partnership: \_\_\_\_\_

State of Formation: \_\_\_\_\_ (If different from State in Address)

**Old Property Information:**

Address or Legal Description: \_\_\_\_\_

\_\_\_\_\_

County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Estimated Sale Price: \_\_\_\_\_

Amount of Current Mortgage, if any: \_\_\_\_\_

Exchangor's Agent/Broker/Lawyer: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_

Buyer's Name \_\_\_\_\_

Buyer's Address: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_

**Exchange First Worksheet  
(Warehouse of Old Property)**

**Old Property Closer Information:**

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Agent Name: \_\_\_\_\_ File # \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_

**New Property Information:**

Address or Legal Description: \_\_\_\_\_

\_\_\_\_\_

County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ Purchase Price: \_\_\_\_\_

Exchangor's Agent/Broker/Lawyer: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_ Expected Close Date: \_\_\_\_\_

Seller's Name \_\_\_\_\_

Seller's Address: \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_

**New Property Closer Information:**

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Agent Name: \_\_\_\_\_ File # \_\_\_\_\_

Phone: \_\_\_\_\_ FAX: \_\_\_\_\_

eMail: \_\_\_\_\_