



Reverse Exchange Worksheet for Personal Property

Exchangor Information

Exchangor is: Individual(s) Corporation Partnership Other _____

Name: _____

Mailing Address: _____

City _____ State _____ ZIP _____

Contact Person, if not an Individual _____

Phone: _____ FAX: _____

Email: _____

New Property Information:

Description: _____

Purchase location: _____ Expected Close Date: _____

Purchase Price: _____ Loan amount: _____

Seller's Name: _____

Title and date of purchase agreement: _____

Old Property Information:

Description: _____

Sale location: _____ Expected Close Date: _____

Estimated Sales Price: _____ Loan Amount: _____

Buyer's Name: _____

Title and date of sale agreement: _____

**Reverse Exchange Worksheet
For Personal Property**

New Property Closer Information:

Company Name: _____

Contact Name: _____ File # _____

Phone: _____ FAX: _____ Email: _____

Exchangor's Advisor Information:

Firm Name: _____

Contact Name: _____ Role: _____

Address: _____

Phone: _____ FAX: _____ Email: _____

Exchangor's Lender Information:

Firm Name: _____

Contact Name: _____ Role: _____

Address: _____

Phone: _____ FAX: _____ Email: _____

Old Property Closer Information:

Company Name: _____

Contact Name: _____ File #: _____

Phone: _____ FAX: _____ Email: _____