

Reverse Exchange Worksheet for Aircraft

Exchangor Information:

Name: _____

Individual(s) Trust

Partnership Corporation State of Formation: _____ Other _____

Contact Person, if not an Individual: _____

Mailing Address: _____

Phone: _____ Email: _____

Replacement Aircraft Information:

Manufacturer: _____

Aircraft Serial # _____

FAA Registration # _____

Purchase Price: _____ Loan Amount: _____

Seller's Name: _____

Seller's Address: _____

Phone: _____ Email: _____

Relinquished Aircraft Information:

Manufacturer: _____

Aircraft Serial Number: _____

FAA Registration Number: _____

Estimated amounts, if known:

Expected Sale Price: _____

Loan Payoff: _____

Cost Basis: _____



Reverse Exchange Worksheet for Aircraft

Replacement Aircraft Closer Information:

Firm Name: _____

Contact Name: _____

Phone: _____ Email: _____

Sales/Use Tax Advisor, if any: _____

Legal and Tax Advisor Information:

Firm Name: _____

Contact: _____

Phone: _____ Email: _____

Sales/Use Tax Advisor, if any: _____

Replacement Aircraft Broker Information:

Brokerage Firm Name: _____

Contact: _____

Phone: _____ Email: _____

Sales/Use Tax Advisor, if any: _____

Relinquished Aircraft Closer Information:

Firm Name: _____

Contact Name: _____ Email: _____

Phone: _____

Relinquished Aircraft Broker Information:

Brokerage Firm Name: _____

Contact: _____

Phone: _____ Email: _____